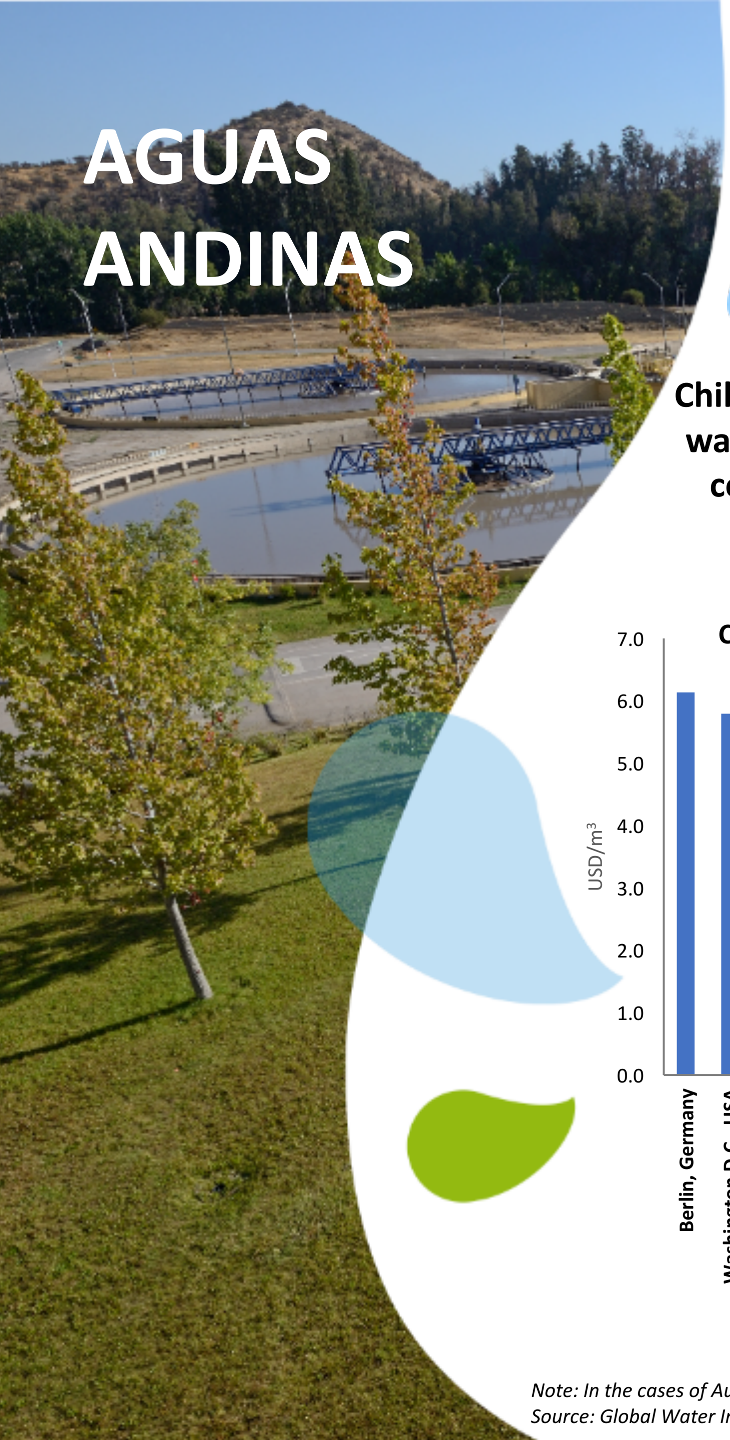
Our experience as an issuer

Green and Social Bond

AGUAS andinas®

Innovando contigo y con Santiago



AGUAS ANDINAS

Indefinite Concessions: 6

30 Year Concessions: 8

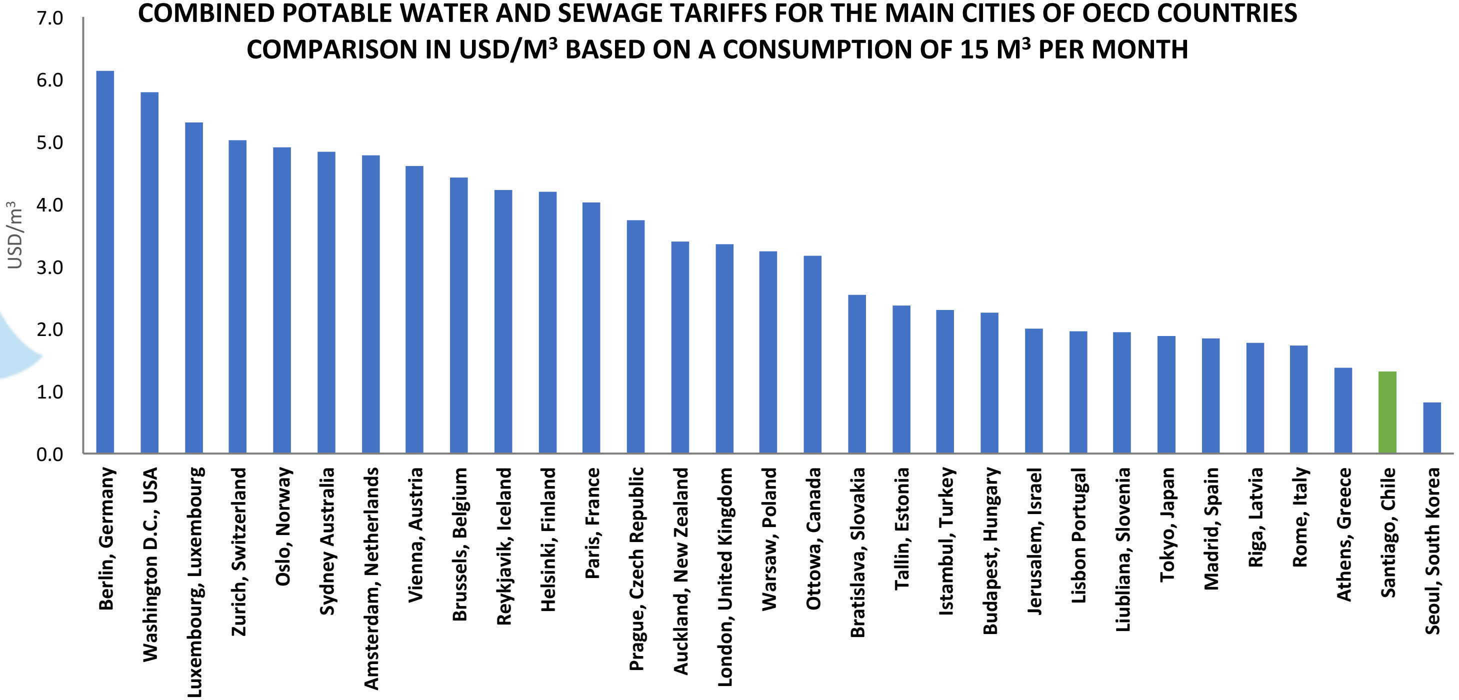
Chile's largest water utility company

100% coverage in potable water and sewage treatment

2,259,245 clients Representing 43% of the industry's clients

50% of the industry's potable water (m^3) billing

COMBINED POTABLE WATER AND SEWAGE TARIFFS FOR THE MAIN CITIES OF OECD COUNTRIES COMPARISON IN USD/M³ BASED ON A CONSUMPTION OF 15 M³ PER MONTH



Note: In the cases of Australia, New Zealand and Switzerland, the cities considered are Sydney, Auckland and Zurich respectively.
Source: Global Water Intelligence Water Tariff Survey 2017, Suez , SISS 2016 Management Report

STRATEGY

THE BEST FOR SANTIAGO

- Business Model
- Resilience
- Digitalization
- Circular Economy
- Social Legitimacy
- Innovation and People
- Water and Quality of Life

Santiago merece un 7

SANTIAGO DESERVES THE BEST

AGUAS andinas

ALIGNED WITH THE SUSTAINABLE DEVELOPMENT GOALS

- **Mitigate the effects of climate change,** specifically those related to turbidity and drought.
- **Transform** its sewage treatment plants into biofactories
- **Reuse** 100% of waste and transform them into energy or other benefic uses.
- Aguas Andinas and its subsidiaries are contributing to the country, through **15 of the 17 Sustainable Development Goals.**
- The SDGs were suscribed to by the **Chilean Government** as a guide in sustainable development matters.

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OUR EXPERIENCE IN THE LOCAL FINANCIAL MARKET

17th
Most traded share in the Santiago Stock Exchange

£2.6 BILLION
Stock Market Value

+30
Shareholding Countries

7°
Largest Fixed Income Issuer in Chile

suez
Controlling Shareholder

AA+
Credit Rating Local Debt

£1.1 BILLION
Outstanding Debt

27
Issuances in the Local Market since 2001

100%
Local debt Local Currency

vigeo INDICES Emerging 70

FTSE4Good

Dow Jones Sustainability Indices

Note: Exchange rate GBP/CLP at the end of June 2018, 847.10

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WHY TO ISSUE A GREEN AND SOCIAL BOND

Sustainability is at the core of our business

Investor driven governance was in place

Potential to access lower financing costs

The additional costs were not material

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THE BOND

THE GREEN AND SOCIAL BOND FRAMEWORK

- It was based on the International Capital Markets Association (ICMA)'s Green Bond and Social Bond Principles and it is aligned with its four core components: use of funds, selection and evaluation of projects, management of funds and reporting.

- The bond has a third party opinion and annual external audit regarding the use of funds

ISSUANCE CHARACTERISTICS

Amount: UF 1.5 million (£48.1 millions)

Reajustability: Inflation-linked

Term: 7 years

Grace: 3 years

RESULTS

- **Buyers:** mainly mutual funds, Chilean pension funds, and insurance companies.

- **Placement time**: 8 seconds

- **Total Demand**: 3.6 times

- **Spread**: 53 bps, Lowest spread of any corporate bond issued in Chile in the past 4 years

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